

STANDARD LOAN AGREEMENT CHECKLIST

[COMPANY, INC.] [DATE OF CREDIT AGREEMENT] [TITLE OF CREDIT AGMT]

Syndication Agent: [SYNDICATION AGENT]

Administrative & Collateral Agent: [ADMINISTRATIVE & COLLATERAL AGENT]

State of Incorporation: [STATE OF INCORPORATION]

<p>ISSUE INFO</p>	<p>ISSUE AMOUNT: <u>\$000,000,000</u></p> <p>MATURITY: <u>MM/DD/YYYY</u></p>	<p><i>Comment.</i></p>
<p>RANKING</p>	<p><input type="checkbox"/> SENIOR</p> <p><input type="checkbox"/> SUBORDINATED</p> <p><input type="checkbox"/> SECURED</p> <p><input type="checkbox"/> 2ND LIEN</p> <p><input type="checkbox"/> UNSECURED</p> <p><input type="checkbox"/> OTHER _____</p>	<p><i>Comment</i></p>
<p>STRUCTURE</p>	<p><input type="checkbox"/> TERM LOAN</p> <p><input type="checkbox"/> REVOLVING FACILITY</p> <p><input type="checkbox"/> DELAYED FUNDING</p> <p><input type="checkbox"/> SYNTHETIC L/C</p> <p><input type="checkbox"/> DIP LOAN</p> <p><input type="checkbox"/> OTHER _____</p>	<p><i>Comment</i></p>
<p>INTEREST</p>	<p><input type="checkbox"/> FIXED RATE</p> <p><input type="checkbox"/> FLOATING RATE (LIBOR / PRIME RATE)</p> <p><u>INTEREST PERIODS:</u></p> <p><input type="checkbox"/> MONTHLY</p> <p><input type="checkbox"/> QUARTERLY</p> <p><input type="checkbox"/> SEMIANNUALLY</p> <p><input type="checkbox"/> ANNUALLY</p> <p><input type="checkbox"/> OTHER _____</p> <p><input type="checkbox"/> LIBOR RESETS LESS THAN EVERY 6 MONTHS</p> <p><input type="checkbox"/> PIK PAYMENT OPTION</p>	<p><i>Comment.</i></p>

<p>LOAN FEATURES</p>	<p><input type="checkbox"/> FIXED AMOUNT OF PRINCIPAL PAYABLE BY MATURITY</p> <p><input type="checkbox"/> NO ADDITIONAL ADVANCES REQUIRED UNLESS A REVOLVING CREDIT FACILITY OR DELAYED FUNDING LOAN</p> <p><input type="checkbox"/> CANNOT BE CONVERTED OR EXCHANGED TO EQUITY</p> <p><input type="checkbox"/> ADDITIONAL SPECIFIC FEATURES AS REQUESTED BY INDIVIDUAL SUBSCRIBERS</p>	<p><i>Comment</i></p>
<p>CURRENCY</p>	<p><u>LOAN DENOMINATED IN:</u></p> <p><input type="checkbox"/> \$ US DOLLARS</p> <p><input type="checkbox"/> € EUROS</p> <p><input type="checkbox"/> £ POUNDS</p> <p><input type="checkbox"/> OTHER _____</p> <p><input type="checkbox"/> LOAN CANNOT BE CONVERTED TO PAYMENT IN A DIFFERENT CURRENCY.</p>	<p><i>Comment.</i></p>
<p>BORROWER</p>	<p>BORROWER'S COUNTRY OF ORGANIZATION:</p> <p><input type="checkbox"/> USA</p> <p><input type="checkbox"/> CANADA</p> <p><input type="checkbox"/> GERMANY</p> <p><input type="checkbox"/> FRANCE</p> <p><input type="checkbox"/> UNITED KINGDOM</p> <p><input type="checkbox"/> BAHAMAS</p> <p><input type="checkbox"/> BERMUDA</p> <p><input type="checkbox"/> CAYMAN ISLANDS</p> <p><input type="checkbox"/> CHANNEL ISLANDS</p> <p><input type="checkbox"/> NETHERLANDS ANTILLES</p> <p><input type="checkbox"/> OTHER _____</p>	<p><i>Comment</i></p>

<p>BORROWER</p>	<p><input type="checkbox"/> BORROWER IS A CORPORATION/LIMITED PARTNERSHIP/LLC</p> <p><input type="checkbox"/> ADMINISTRATIVE AGENT MAINTAINS REGISTER CONTAINING LENDER INFO</p> <p><input type="checkbox"/> SPECIFIC INFORMATION AS REQUESTED BY INDIVIDUAL SUBSCRIBERS</p>	<p><i>Comment</i></p>
<p>TAXES / WITHHOLDING TAX</p>	<p><input type="checkbox"/> SPECIFIC INFORMATION AS REQUESTED BY INDIVIDUAL SUBSCRIBERS</p>	<p><i>Comment.</i></p>
<p>ASSIGNMENT</p>	<p><input type="checkbox"/> SPECIFIC INFORMATION AS REQUESTED BY INDIVIDUAL SUBSCRIBERS</p>	<p><i>Comment</i></p>
<p>PLEDGE</p>	<p><input type="checkbox"/> THE AGREEMENT GOVERNING THE OBLIGATION SPECIFICALLY PERMITS A FUND TO PLEDGE ITS INTEREST IN THE OBLIGATION TO ITS TRUSTEE, NOTE HOLDERS, ETC.</p>	<p><i>Comment</i></p>